

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:

DIAMOND SPORTS GROUP, LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)
) Case No. 23-90116 (CML)
)
) (Jointly Administered)
)

**CERTIFICATE OF NO OBJECTION WITH RESPECT TO FOURTH INTERIM FEE
APPLICATION OF DELOITTE CONSULTING LLP FOR COMPENSATION OF
SERVICES RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS
CONSULTING SERVICES PROVIDER TO THE DEBTORS AND DEBTORS IN
POSSESSION FOR THE PERIOD FROM JANUARY 18, 2024, THROUGH
MARCH 31, 2024**

[Related to Docket No. 2122]

Pursuant to the *Procedures for Complex Cases in the Southern District of Texas*, effective October 18, 2023 (the “Complex Case Procedures”), and the *Order Granting Complex Chapter 11 Bankruptcy Case Treatment* [Docket No. 41], the undersigned hereby certifies as follows:

1. On June 3, 2024, Deloitte Consulting LLP filed the *Fourth Interim Fee Application of Deloitte Consulting LLP for Compensation of Services Rendered and Reimbursement of Expenses Incurred as Consulting Services Provider to the Debtors and Debtors in Possession for the Period From January 18, 2024, Through March 31, 2024* [Docket No. 2122] (the “Application”).
2. The deadline for receipt of objections to the Application has passed.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://cases.ra.kroll.com/DSG>. The Debtors’ service address for purposes of these chapter 11 cases is: c/o Diamond Sports Group, LLC, 3003 Exposition Blvd., Santa Monica, CA 90404.

3. In accordance with paragraph 44 of the Complex Case Procedures, the undersigned represents to the Court that the Debtors are not aware of any objection to the Application and that counsel has reviewed the Court's docket and no objection/response appears thereon.

4. Attached hereto is the proposed *Order Allowing Interim Compensation and Reimbursement of Expenses*, originally filed with the Application at Docket No. 2122-1 (the "Proposed Order").

5. The Debtors respectfully request that the Court enter the Proposed Order.

[Remainder of page intentionally left blank]

June 25, 2024

Respectfully submitted,

/s/ John F. Higgins

PORTER HEDGES LLP

John F. Higgins (TX Bar No. 09597500)
M. Shane Johnson (TX Bar No. 24083263)
Megan Young-John (TX Bar No. 24088700)
Bryan L. Rochelle (TX Bar No. 24107979)
1000 Main St., 36th Floor
Houston, Texas 77002
Telephone: (713) 226-6000
Facsimile: (713) 226-6248
jhiggins@porterhedges.com
sjohnson@porterhedges.com
myoung-john@porterhedges.com
brochelle@porterhedges.com

- and -

**PAUL, WEISS, RIFKIND, WHARTON &
GARRISON LLP**

Brian S. Hermann (admitted *pro hac vice*)
Andrew M. Parlen (admitted *pro hac vice*)
Joseph M. Graham (admitted *pro hac vice*)
Alice Nofzinger (admitted *pro hac vice*)
1285 Avenue of the Americas
New York, New York 10019
Telephone: (212) 373-3000
Facsimile: (212) 757-3990
bhermann@paulweiss.com
aparlen@paulweiss.com
jgraham@paulweiss.com
anofzinger@paulweiss.com

*Counsel to the Debtors
and Debtors in Possession*

Certificate of Service

I certify that on June 25, 2024, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John F. Higgins
John F. Higgins